



Notification of Consolidation/Split

Announcement Summary

Entity name

REDBANK COPPER LIMITED

Applicable security for the reorganisation

RCP	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Tuesday October 31, 2017

Reorganisation type

Security consolidation

Effective Date

Monday December 4, 2017

Record Date

Tuesday December 5, 2017

Issue Date

Tuesday December 12, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

REDBANK COPPER LIMITED

1.2 *Registered Number Type

ACN

Registration Number

059326519

1.3 *ASX issuer code

RCP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday October 31, 2017

1.6 *Securities affected by the reorganisation



RCP

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday November 30, 2017	Actual	No
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday December 5, 2017

3.2 Date of +security holder meeting

Thursday November 30, 2017

3.3 Last day for trading in the pre-re-organised +securities

Friday December 1, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday December 4, 2017

3.5 Record date

Tuesday December 5, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday December 6, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday December 12, 2017



3.8 Trading starts on a normal T+2 basis

Wednesday December 13, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 15, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code RCP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 2,339,430,263	Number on issue after reorganisation 116,971,514	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary