

Extension of Closing Date Non-Renounceable Rights Issue

Redbank Copper Limited (ASX: RCP) ('Redbank' or 'the Company') advises that it has resolved to extend the Closing Date for the current non-renounceable rights issue.

As announced on 27 July 2020, the Company is undertaking a pro-rata non-renounceable rights issue of 81,574,253 Shares at an issue price of \$0.025 per Share to Eligible Shareholders on the basis of one (1) Share for every three (3) Shares held as at the Record Date to raise up to approximately \$2.04 million before costs ('Offer').

The Closing Dates for the Offer has been extended by a further 5 business days to Wednesday, 19 August 2020.

The revised Offer timetable is now as follows:

Lodgement of Prospectus with the ASIC and ASX	Mon 27 July 2020
Company announces Offer and lodges Appendix 3B with ASX	Mon 27 July 2020
"Ex" date	Thu 30 July 2020
Record Date for determining Entitlements	5.00pm (WST) Fri 31 July 2020
Prospectus sent out to Eligible Shareholders & Company announces this has been completed	Mon 3 August 2020
Closing Date of the Offer	5.00pm (WST) Wed 19 August 2020
Announcement of results of the Offer	Mon 24 August 2020
Issue date of Shares under the Offer / Lodgement of Appendix 2A with ASX	Wed 26 August 2020

For further information please contact:

Michael Hannington
Executive Chairman
Ph: +61 8 6558 1859

This announcement was approved and authorised for issue by the Board of RCP.

ASX ANNOUNCEMENT

ASX Code: RCP

7 August 2020

DIRECTORS & MANAGEMENT

Michael Hannington
Executive Chairman

Daryl Henthorn
Non-Executive Director

Keith Middleton
Non-Executive Director

Kelly Moore
Company Secretary

A: L1, 1A Agnew Way,
Subiaco WA 6008

P: PO Box 924,
SUBIACO WA 6904

PH: +61 8 6558 1859
FAX: +61 8 9380 8300

e: admin@redbankcopper.com.au
www.redbankcopper.com.au

ACN: 059 326 519
ABN: 66 059 326 519