

SMALL SHARE PARCELS SALE FACILITY – Second Notice

Redbank Copper Limited ('the Company') refers to its announcement on 17 January 2020 regarding the establishment of a small share parcel sale facility ('Facility') for shareholders who, as at 5.00pm (Perth time) on 16 January 2020 ('Record Date'), held a parcel of ordinary, fully paid shares in the Company ('Shares') valued at less than \$500 ('Small Share Parcel').

The Facility will allow those Shareholders to sell their Shares cost effectively and simply, while also assisting the Company to reduce the costs associated with servicing smaller Share holdings.

A marketable parcel of Shares is a parcel of Shares that has a market value of more than \$500. As at close of trading on 16 January 2020 ('Record Date'), a less than marketable parcel of Shares comprised 26,315 Shares or less ('Small Share Parcel') based on the closing price of Shares on the ASX on the Record Date, being \$0.019 per Share.

On 17 January 2020, a first notice was sent to Shareholders holding Small Share Parcels advising them of the Facility and providing an opportunity to them to opt out of it.

Attached is a copy of the second and final notice to be dispatched to those Shareholders holding Small Share Parcels who did not notify the Company by 5.00pm (Perth time) on 4 March 2020 ('Second Closing Date') that they wish to retain their Small Share Parcel ('Second Sale Notice').

Shareholders who have been sent a Second Sale Notice who wish to retain their Small Share Parcel must act in accordance with the instructions in the Second Sale Notice before 5.00pm (Perth time) on the Second Closing Date.

Shareholders who are concerned that the Company may not have their current contact details or payment instructions can confirm or update their details in accordance with the Share Sale Election or by contacting Automic at hello@automic.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Please contact the Company Secretary if you require clarification or more details.

Kelly Moore
Company Secretary
Redbank Copper Limited
Ph: +61 8 6558 1859

This announcement was approved and authorised for issue by the Board of RCP.

ASX
ANNOUNCEMENT
ASX Code: RCP

5 March 2020

DIRECTORS & MANAGEMENT

Michael Hannington
Executive Chairman

Daryl Henthorn
Non-Executive Director

Keith Middleton
Non-Executive Director

Kelly Moore
Company Secretary

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e: info@redbankcopper.com.au
www.redbankcopper.com.au

ACN: 059 326 519
ABN: 66 059 326 519

5 March 2020

Dear Shareholder,

SMALL SHARE PARCEL SALE FACILITY – SECOND AND FINAL NOTICE

As announced on 17 January 2020, Redbank Copper Limited (**'Company'**) has established a small shareholding sale facility (**'Facility'**) for Shareholders who hold less than \$500 worth of fully paid ordinary shares in the Company (**'Shares'**) as at close of trade on 16 January 2020 (**'Record Date'**), being fewer than 26,315 Shares based on a price of \$0.019 per Share (the closing price of Shares on the ASX on the Record Date) (**'Small Share Parcel'**).

The Facility will allow those Shareholders to sell their Shares cost effectively and simply, while also assisting the Company reduce the costs associated with servicing smaller shareholdings.

The Company sent notices dated 17 January 2020 to all Shareholders holding Small Share Parcels on the Record Date advising of the Facility and the need to opt out of the Facility if they did not want their Small Share Parcel sold under it (**First Notice**).

Our records show that you held a Small Share Parcel on the Record Date and were sent a First Notice and that you had not opted out of the Facility by 5.00pm (Perth time) on 4 March 2020 (**First Closing Date**).

This second and final letter provides you with a final opportunity to opt out of the Facility.

If you want to sell your Shares under the Facility, you do not need to take any action.

If you **DO NOT** want your Shares to be sold you must do one of the following by **5.00pm (Perth time) on 11 March 2020 (Second Closing Date)**:

- complete the enclosed Share Retention Form and return it to the share registry by mail to the address shown on the form, or complete your election online as detailed in the Share Retention Form;
- increase your shareholding so that you hold 26,316 Shares or more; or
- if you hold Shares in multiple holdings, arrange to have those holdings merged into one holding with 26,316 or more Shares.

If none of the above are completed by the Second Closing Date, the Company will as soon as practicable sell your Small Share Parcel through the Facility if those Shares are valued at less than \$500 on the Second Closing Date.

If, on the Second Closing Day, the value of your Shares has increased such that they are valued at \$500 or more (i.e. due to the increase in the Company's Share price or the number of Shares that you hold) your Shares will not be sold.

Shareholdings eligible to be sold under the Facility will be pooled and sold after the Second Closing Date with the proceeds to be paid as soon as practicable after settlement of the sale of **all** Shares under the Facility.

Each shareholder will receive their proportionate share of the total sale proceeds for all Shares sold through the Facility without any brokerage or handling costs. As participating Shareholders will receive an average price for their Shares, the sale price may be more or less than the actual price received for the sale of your particular Shares.

If you have any queries in relation to the details of your holding please contact details or payment instructions should contact the Company's share registry, Automic Registry Services, at hello@automic.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) confirm their details are correct.

Yours truly,

Kelly Moore
Company Secretary

For and on behalf of Redbank Copper Limited



REDBANK COPPER LIMITED | ACN 059 326 519

Return your Form:



By Mail:

GPO Box 5193, Sydney NSW 2001

For All enquiries

1300 288 664 (within Australia)

+61 2 9698 5414 (international)

Holder Name:

Holder Address:

Record Date: 5pm (AWST) 16 January 2020

No. of Securities Held: [Securities]

Security Code: RCP

Holder Reference (SRN/HIN): [HolderNumber]

LESS THAN MARKETABLE PARCEL:SHARE SALE ELECTION FORM SECOND AND FINAL NOTICE

IMPORTANT: YOUR ELECTION MUST BE RECEIVED BY NO LATER THAN 5.00PM (AWST) ON WEDNESDAY 11 MARCH 2020.

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Option A: Elect Online (Recommended)

Visit <https://investor.automic.com.au/#/home>

To elect online, simply scan the barcode to the right with your tablet or mobile device or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.



- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.

Option B: Paper Election

Step 1: Make your election below:

A PLEASE TICK THE BOX TO INDICATE YOU WISH TO RETAIN YOUR SHARES

B REQUEST FOR DIRECT CREDITING OF PAYMENTS – SELL YOUR SHARES

Please provide your EFT details below.

BSB Number

Account Number



DO NOT USE YOUR CARD NUMBER
If you are unsure of your account or BSB number, please check with your bank, building society or credit union.

Name in which account is held (e.g.: John Smith)

Note: Do not complete section B if you wish to retain your shares. By completing your details online OR above you are agreeing to the sale of your shares even if you tick the above box in section A.

Step 2: Provide your contact details:

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Step 3: Sign and return the form in accordance with the instructions provided:

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions relating to payments to which I/we am/are entitled to be paid in cash.

Individual or Securityholder 1

Sole Director or Sole Director & Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

INSTRUCTIONS FOR COMPLETION OF THIS FORM

ELECTION OPTIONS

A: RETENTION OF SHARES

If you wish to retain your shares, please place a tick in the box provided. Should you validly sign the form but fail to place a tick in the box, it will be at the Company's discretion as to whether or not it is your intention to retain your shares.

B: SELLING YOUR SHARES - REQUEST FOR DIRECT CREDITING OF PAYMENTS

If you wish to sell your shares, please provide your bank details in this section. Do not complete this section if you wish to retain your shares. If you provide your direct credit instruction details, you are agreeing to the sale of your shares even if you have placed a tick in Box A.

SIGNING REQUIREMENTS

Individual:	Where the holding is in one name, the Shareholder must sign.
Joint holding:	Where the holding is in more than one name, all of the Shareholders must sign.
Power of Attorney:	If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the Power of Attorney to this Form when you return it.
Companies:	To be signed in accordance with your Constitution. Please sign in the box which indicates the office held by you.
Estates:	If any signatory signs in the capacity of Executor/s, please attach to this Form when you return it, a certified photocopy of the Probate or Death Certificate together with the Will.

LODGING YOUR SHARE SALE FACILITY FORM



IMPORTANT! Election Forms cannot be returned by fax or email.
Your Acceptance Form must be returned via one of the return methods provided below.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to six Business Days, or longer from regional areas. Shareholders should bear this in mind when returning Election Forms using Australia Post.

ONLINE

Visit <https://investor.automic.com.au>

Login with your existing Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

If you have not yet established an online account, visit <https://investor.automic.com.au/#/signup>

1. Select "Redbank Copper Limited" from the dropdown list in the Issuer Name Field
2. Enter your Holder Reference (SRN/HIN) as shown on the top of this letter
3. Enter your postcode OR country of residence (only if outside Australia)
4. Tick the box "I'm not a robot" and then select "Next"
5. Complete the prompts to set up your username and password details

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

BY MAIL

Redbank Copper Limited – Small Share Sale Facility
C/- Automic Group
GPO Box 5193
Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEDT)

Automic Group
Level 5
126 Phillip Street
Sydney NSW 2000

**YOUR SHARE SALE FACILITY FORM MUST BE RECEIVED BY NO LATER THAN
5.00PM (AWST) ON WEDNESDAY 11 MARCH 2020**